



FREE TAX ASSISTANCE! *AARP Tax-Aide*

DROP OFF SERVICE, BY APPOINTMENT ONLY

"Drop off your documents, come back to pick up your return."

CHASKA

By Appointment Only: 952-373-1766, call 9:00 AM - 4:00 PM

Moravian Church

115 E 4th Street
Chaska, MN 55318

Mondays, 9:00 - 2:30 pm
February 22 through April 5

WACONIA

By Appointment Only: 651-571-2681, call 9:00 AM - 4:00 PM

Faith Lutheran Church

800 Waconia Parkway North
Waconia, MN 55387

Wednesdays, 9:00 - 2:30 pm
February 24 through April 7

SHOREWOOD

By Appointment Only: 651-800-1329, call 9:00 AM - 4:00 PM

Shorewood Community and Event Center

5735 Country Club Rd
Shorewood, MN 55331

Thursdays, 9:00 - 2:30 pm
February 25 through April 8

DROP OFF SERVICE STEPS:

- You'll make two appointments. NO walk-ins. Only enter at your appointment time.
- At your first appointment, you'll speak to a tax counselor and drop off your tax documents.
- Your return will be prepared later. We will contact you by phone with questions.
- At your second appointment, you'll review your return, receive a printed copy, and we'll return your original documents.
- Your return will be electronically filed.

What to bring: Photo ID and Social Security Cards, All 2020 Tax Documents, Stimulus Check amounts (2020 and 2021 Economic Impact Payments), Bank information (voided check) for direct deposit, Last year's tax return.

The AARP Tax-Aide program is sponsored by the AARP Foundation, in partnership with the IRS.

All Tax-Aide volunteers are IRS and VITA/TCE certified.



WHAT TO BRING FOR TAX ASSISTANCE

- Photo ID, and Social Security cards (or SSA-1099's) for everyone on your return.
- All 2020 Tax documents.
- Last year's tax return.
- Bank information (voided check) if you want direct deposit of your refunds.
- 2020 and 2021 Economic Impact Payment ("stimulus checks") amounts.

Income Documents:

- W-2's from each employer.
- Unemployment compensation statements (1099-G from MN).
- SSA-1099 Forms showing the total Social Security benefits paid.
- All 1099 Forms (1099-INT, 1099-DIV, 1099-B, 1099-MISC, 1099-NEC).
- 1099-R's for all pension, annuity, or retirement account distributions.
- Self employment information: income and expenses.
- Information about any other income.

If Itemizing Deductions:

- Summarized Mortgage interest, Medical/Dental, Charitable contributions and Taxes paid.

Health Insurance:

- 1095-A Forms if you purchased health insurance through MNSure.

Credits:

- Information about: Dependent care expenses, Education expenses (1098-T), K-12 education expenses, Retirement account contributions, Health Savings Accounts, 529 Contributions, Long Term Care insurance premiums, Student loan interest, or other available credits.

Minnesota Homestead Credit or Renters Credit:

- Renters: 2020 Certificate of Rent Paid
- Homeowners: **2021** Property Tax Statement (issued 1Q 2021)